

(15)  
**TheBANK**  
of Edwardsville<sup>SM</sup>

Member FDIC

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025  
618/656-0057 • Fax 618/656-1989

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
JUL 9 4 13 PM '98

March 3, 1998

Surface Transportation Board  
Reconciliation Unit  
ATTN: Janice Fort  
1925 K Street, Suite 1700  
Washington, D.C. 20423

RECORDATION NO. 21502 FILED

JUL 9 '98 4-19 PM

Dear Ms. Fort:

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
RECORDATION NO. 21502-A, B FILED  
JUL 9 '98 4-19 PM

Please find enclosed our Cashier's Check no. 4813311551 in the amount of \$72.00 which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company, L.L.C. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, L.L.C., with an address of 505 Buckeye Drive, Troy, Illinois 62294 and Olsen's Mill, Inc., with an address of 2550 Claireville Road, Oshkosh, Wisconsin, 54904) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,

*Michele Laws*

Michele Laws,  
Loan Secretary to  
Daniel L. Abegg,  
Assistant Vice President

DLA/ml

Enclosures

RECORDATION NO. 21502 FILED

JUL 9 '98

4-19PM

**FINANCING STATEMENT  
AND  
NOTICE OF SECURITY INTEREST**

Southern Illinois Railcar Company, L.L.C. )  
505 Buckeye Drive ) Debtor  
Troy, Illinois 62294 )

TO

The Bank of Edwardsville, )  
An Illinois Banking Corporation ) Secured Party  
330 West Vandalia )  
Edwardsville, Illinois 62025 )

**Be It Known Hereby That,** to secure an obligation entered into on October

31, 1997, the above-named Debtor pledged to the Secured Party certain collateral as follows:


- A. Fifty-two (52) 4,427-4,600 Cube 100 Ton covered hopper rail cars all as more particularly described upon attachment hereto. (See Schedule B)
- B. An Assignment of that Lease wherein Debtor is named as the Lessor and Olsen's Mill, Inc., a Wisconsin corporation, is named as the Lessee, said Lease being dated August 5, 1996, and all renewals thereof, a Memorandum of same being attached hereto;

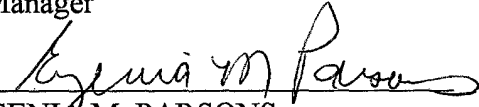
and, in addition thereto, all accessions, additions, replacements, and substitutions relating to any


and all of the foregoing; all records, instruments, documents, and evidences relating thereto; and all proceeds and revenues related to or generated by the foregoing, including proceeds of insurance, general intangibles, and accounts.

Debtor

SOUTHERN ILLINOIS RAILCAR  
COMPANY, L.L.C.

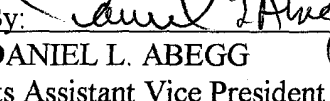
By:   
FRED L. PARSONS  
Its Manager

By:   
EUGENIA M. PARSONS  
Its Manager

By:   
GARY J. GOODMAN  
Its Manager

Secured Party

THE BANK OF EDWARDSVILLE,  
An Illinois Banking Corporation

By:   
DANIEL L. ABEGG  
Its Assistant Vice President

STATE OF ILLINOIS       )  
                                      )  
COUNTY OF MADISON     )

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO  
HEREBY CERTIFY that FRED L. PARSONS, EUGENIA M. PARSONS and GARY J.  
GOODMAN, representing themselves to be the duly-elected and acting Managers of  
SOUTHERN ILLINOIS RAILCAR COMPANY, L.L.C., and personally known to me to be the  
same persons whose names appear on the foregoing instrument, appeared before me this date in  
person and acknowledged that they signed, sealed, and delivered the said instrument as their free  
and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 2<sup>nd</sup> day of  
March, ~~1997~~ 1998.



Janice A. Tweedy

Notary Public

## **SCHEDULE B**

### **Description of Railcars**

Fifty-two (52) covered hopper railcars, having capacities ranging from 4,427 - 4,460 cubic feet, bearing reporting marks as follows:

SIRX096376	SIRX442804
SIRX442709	SIRX442805
SIRX442719	SIRX442806
SIRX442763	SIRX442807
SIRX442766	SIRX442808
SIRX442769	SIRX442827
SIRX442770	SIRX460286
SIRX442771	SIRX460287
SIRX442772	SIRX460288
SIRX442773	SIRX460290
SIRX442774	SIRX460291
SIRX442775	SIRX460293
SIRX442776	SIRX460294
SIRX442777	SIRX460295
SIRX442778	SIRX460296
SIRX442779	
SIRX442780	
SIRX442781	
SIRX442782	
SIRX442783	
SIRX442784	
SIRX442785	
SIRX442786	
SIRX442787	
SIRX442788	
SIRX442789	
SIRX442791	
SIRX442792	
SIRX442793	
SIRX442794	
SIRX442796	
SIRX442797	
SIRX442798	
SIRX442799	
SIRX442800	
SIRX442802	
SIRX442803	